

**CITY OF MIDDLETOWN
RETIREMENT BOARD AGENDA
Wednesday, May 21, 2014 at 4:00 pm Room 208**

1. Meeting Called to Order
2. Public Comments for items on the Agenda
3. Approval of Minutes of February 11, 2014 meeting
4. Robinson & Cole, LLP - update on Pension Ordinance review
5. Hooker & Holcomb letter of correction - July 1, 2013 Actuarial Valuation Report
6. Barron's Top 1200 Financial Advisors
7. Review of Investments
8. Treasurer's Report
9. Pension Quarterly Investment Report
10. **Applications for Membership**

<u>Start Date</u>	<u>Union</u>	<u>Department</u>
Elliot Arroyo	Police	Police
Reginald Chang	Teamsters	IT
Nitzaliz Gonzalez	466	BOE
Raymond Linehan, Jr.	466	BOE
Cristina Lisitano	466	BOE
Pedro Melendez	466	Water & Sewer
Austin Smith	Police	Police
John Stroud	Police	Police
11. **Requests to Vest/Collect Pension**

<u>Yrs of Svc/Age</u>	<u>Department</u>
Colleen Maniscalco (currently vested/ payments to begin August 2014)	Recreation
Gino Pulvirenti (request to vest)	Police
Kelvin Wilson (request to vest)	Public Works
12. **Disability Retirement**

<u>App Date</u>	<u>Union</u>
Stephen Augeri	Police
13. **Pension Refund**

<u>Amount</u>	<u>Department</u>
Denise Baril	BOE
Kenneth Fountain	Water & Sewer
William Oliver	IT
Colleen Watrous	Police
14. **Deceased Pensioners**
 - Kenneth Fountain (contributions refunded to spouse)
 - James Genovese (benefits to spouse)
 - William Hills (benefits to spouse)
 - Charles Mason
 - Marion Patnaude
 - Charles Price (benefits to spouse)
 - Genevieve Raczka

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The next Pension Board meeting will be on Wednesday, August 20th at 4:00pm in Room 208

If you require special accommodations for any meeting, please call the Senior Services at 860-638-4541 (voice), or 860-638-4812 (TDD/TTY), or the Town Clerk's Office at 860-638-4910 at least ten (10) days prior to the scheduled meeting.